



## NOTIFICATION TO BONDHOLDERS

by

### TRAVELODGE GROUP

(Thame and London Limited and its subsidiaries)

concerning

**Issuer: TVL Finance plc**

**Notes: £440,000,000 Senior Secured Floating Rate Notes due 2025**

**Regulation S Notes: Common Code 202147208, ISIN XS2021472084**

**Rule 144A Notes: Common Code 202148603, ISIN XS2021486035**

Thame, United Kingdom – December 14, 2021

## Announcement of Amendment to Indenture

TVL Finance plc (the “**Issuer**”) hereby announces certain amendments (the “**Amendments**”) to certain provisions contained in the indenture, dated as of July 5, 2019 (the “**Indenture**”), as amended from time to time, pursuant to which the £440,000,000 Senior Secured Floating Rate Notes due 2025 (the “**Notes**”) were issued. As a result, the Indenture has been amended (among other items) to effectuate a reference rate transition from LIBOR to Sterling Overnight Index Average (SONIA) in respect of the period from (and including) January 15, 2022 to the maturity date in connection with the discontinuation of LIBOR after December 31, 2021 and to provide for a margin adjustment of +0.02% per annum in respect of the period from (and including) January 15, 2022 to the maturity date.

The Amendments became effective and operative as of December 13, 2021 upon the execution of a supplemental indenture to the Indenture containing the Amendments. The Amendments did not require the consent of holders of the Notes. The supplemental indenture to the Indenture binds all holders of the Notes.

### About Travelodge

Founded in 1985, Travelodge is one of the UK’s leading hotel brands. There were 593 Travelodge hotels and 45,285 rooms in the United Kingdom, Spain and Ireland as at 30 September 2021.

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### Contact

For further information, please contact: Travelodge Investor Relations at [investors@travelodge.co.uk](mailto:investors@travelodge.co.uk)